

January 29, 2024

Subject : Notification of the last exercise date of the warrants to Purchase Ordinary Shares of Global Consumer Public Company Limited No.5 (GLOCON-W5)

To : Shareholders of Warrants (GLOCON-W5)

CC : The President of the Stock Exchange of Thailand

Attachment : Notification Form for Exercise of Warrants to Purchase Ordinary Shares of Global Consumer Public Company Limited No.5 (GLOCON-W5)

Global Consumer Public Company Limited (“the Company”) has issued and allocated the warrants representing the rights to purchase the ordinary shares of Global Consumer Public Company Limited No. 5 under the Warrants (GLOCON-W5) in the total amount of 512,720,493 units to the existing shareholders on right offering basis with free of charge at the ratio of 6 existing ordinary share per 1 warrant on April 1, 2022. The exercise date of the warrants to purchase the Company’s ordinary shares shall be made every three months on the last business day of March, June, September, and December of each year throughout the term of Warrants GLOCON-W5 since Warrants GLOCON-W5 is issued. First of the exercise date was the last day of June 30, 2022 and the last exercise date will be able to exercise the rights on the date that the warrants have reached the expiration date of 3 years from the issuance date which is March 29, 2024. Except the last exercise of right that have to make intention to exercise the warrants within 15 days before the last exercise date. In the event that the exercise date falls on the Company's holiday, the last exercise date shall be postponed to the last business day prior to the last exercise date.

The Company would like to inform the details regarding the exercise of rights under the Warrants GLOCON-W5 for the last exercise as below;

The Last Exercise Date	March 29, 2024
Date for closing of the register book to suspend the transfer of the Warrants GLOCON-W5	March 8 - 29, 2024
Trading suspension period of the Warrants GLOCON-W5 (posting of SP sign)	The Company will request the Stock Exchange of Thailand (“SET”) to suspend the trading of the Warrants GLOCON-W4 (posting of SP sign on GLOCON-W4) from March 6 - 29, 2024
Expiry Date of the Warrants GLOCON-W5	April 1, 2024 onwards.
Period for the Notification of Intention to Exercise the Warrants	During 09.00 a.m. – 4.30 p.m. of 14 - 28 March 2024 (business day only)
Exercise Ratio	■ 1 unit of Warrants GLOCON-W5 : 1 share. If the exercised Warrants GLOCON-W5 that intends to exercise the warrant results in a share fraction, such

	fraction shall be rounded down. (Please see examples of calculation in Attachment 1)
Exercise Price	<ul style="list-style-type: none"> ▪ Baht 1.50 per share ▪ In the event that the conditions for adjusting the exercise ratio are met, the company will not adjust the rights. because the Company has set the exercise price lower than the original par value before the exercise price changes.
Contact location to Exercise the Warrants	Global Consumer Public Company Limited 60 Soi Praditmanutham 19, Praditmanutham Road Ladprao, Ladprao Bangkok 10230 Contact Persons : Ms. Nucharee Chuyjaroen Contact Number : 66(2)-712-5487, 090-099-7142
Documents	<ol style="list-style-type: none"> 1. Form for Notification of Intention to Exercise the Rights to Purchase Ordinary Shares of Global Consumer Public Company Limited under the Warrants GLOCON-W5 2. Warrant Certificate (GLOCON-W5) or Warrant Substitute (GLOCON-W5) in the amount specified in the Form for Notification of Intention to Exercise the Warrants 3. Supporting documents for the exercise of the Warrants (Please see Attachment 1 for more details)
Payment Methods	Cheque, Cashier Cheque, Bank Draft/Bill of Exchange, or transfer money to the bank account

Please be informed accordingly.

Sincerely yours,

-Signed-

(Mr.Chirdsak Kukiattinun)

Chief Executive Officer

Summary of details about the last exercise of rights of the Warrant to purchase ordinary shares of
Global Consumer Public Company Limited, No.5 (GLOCON-W5)

1. Period for the Notification of Intention to Exercise the Warrants

During 09.00 a.m. – 4.30 p.m. of 14 - 28 March 2024 (business day only)

2. The Last Exercise Date

March 29, 2024

3. Date for closing of the register book to suspend the transfer of the Warrants GLOCON-W5

March 8 - 29, 2024

4. Trading suspension period of the Warrants GLOCON-W5 (posting of SP sign)

The Company will request the Stock Exchange of Thailand (“SET”) to suspend the trading of the Warrants GLOCON-W5 (posting of SP sign on GLOCON-W5) from March 6 - 29, 2024

5. Expiry Date of the Warrants GLOCON-W5

The Warrants GLOCON-W4 will expire and will be delisted from the SET from April 1, 2024 onwards.

6. Exercise Ratio and Exercise Price

Exercise Ratio :

- 1 unit of Warrants GLOCON-W5 : 1 share. if the exercised Warrants GLOCON-W5 that intends to exercise the Warrant results in a share fraction, such fraction shall be rounded down.

Exercise Price :

- Baht 1.50 per share
- In the event that the conditions for adjusting the exercise ratio are met, the company will not adjust the rights. because the Company has set the exercise price lower than the original par value before the exercise price changes.

Examples of Calculation :

Step 1	Step 2	Step 3
Number of Exercised Warrant Units	Calculation of the number of shares to be allocated according to the exercise ratio (1 unit : 1 shares)	Calculation of exercise price (Baht 1.50 per share)

100 units	$100 \times 1 = 100$	$100 \times 1.50 = 150$
20,000 units	$20,000 \times 1 = 20,000$	$20,000 \times 1.50 = 30,000$
500,415 units	$500,415 \times 1 = 500,415$	$500,415 \times 1.50 = 750,622.50$

7. Place to obtain the Form for the Notification of Intention to Exercise the right of GLOCON-W5

1. Thailand Securities Depository Co., Ltd. (“TSD”)
2. Any securities company acting as a broker of the warrant holders of GLOCON-W5
3. Download from the Company’s website: www.glocon.co.th > investor relation

8. Contact location to Exercise the Warrants

Contact location : Global Consumer Public Company Limited
60 Soi Praditmanutham Road Ladprao Ladprao, Bangkok 10230

Contact Persons : Ms. Nucharee Chuyjaroen

Contact Number : 02-712-5487, 090-099-7142

9. Documents for the notification of intention to exercise the rights to purchase shares of the Company

The warrant holders who wish to exercise the rights to purchase the ordinary shares shall submit documents as follow:

1. Submit the completed Form for Notification of Intention to Exercise the Warrants GLOCON-W5 that fully filled all information with correctly and clearly and signed by the warrant holders.
2. Deliver the Warrant Certificate or the Warrant Substitute as per the form prescribed by the TSD in the amount specified in the Form for Notification of Intention to Exercise the Warrants.

Exercise Procedures :

- In case that the Warrants are in the script system, the warrant holders shall use the Exercise Form as evidence for intention to exercise the warrants to purchase ordinary shares at the Company within the Notification Period as stated above.
- In case that the Warrants are in the non-script system, the Warrant holders shall notify their intentions and file the completed application for withdrawal of the Warrant Certificates or the issuance of the Certificate receipts in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of Warrant Certificates or the Certificate representing the Warrant to be used as evidence for the exercise of rights.
- Warrant holders who wish to exercise their rights to purchase ordinary shares must comply with the conditions for notifying their intention to exercise their rights. The warrant holders must comply with the regulations or laws that are applicable to the exercise of the rights to subscribe

for ordinary shares by doing and sending the following documents to the company at the above contact location.

3. Submit the supporting documents for the exercise of the Warrants as follows:

A. Thai Individual

Copy of ID card or a copy of government official card or a copy of state enterprise employee card which has not expired with certified true copy

B. Non-Thai Individual

A certified true copy of passport or foreigner certificate that is still valid.

C. Thai Juristic Person

A certified true copy of certificate of incorporation by the Ministry of Commerce, issued no longer than 3 months prior to the exercise date and evidence of the authorized person as in A. or B.

D. Non-Thai Juristic Person

A certified true copy of Corporate Documents which are Memorandum of Associate, Article of Incorporation, and Certificate of Incorporation that are issued no longer than 6 months prior to exercise date which certified by Notary Public and evidence of the authorized person as in A. or B.

In this regard, if the Warrant Holder does not submit the evidence supporting the exercise as mentioned above, the Company shall assume that the Warrant Holder does not wish to exercise the Warrant at that time. However, the Company may use its discretion in considering it in allowing the Warrant Holders to exercise their rights under the Warrants as appropriate.

10. Payment Methods

The warrant holders who wish to exercise the rights to purchase the ordinary shares of the Company shall pay the subscription price according to the amount specified in the Form for Notification of Intention to Exercise the Warrants, payable in any form of the followings:

1. Cheque, cashier cheque or bank draft/bill of exchange which can be collected for payment in Bangkok within 2 business days and is crossed and made payable to “**Global Consumer Public Company Limited**” However, the exercise of the right to purchase such ordinary shares will be valid only after the Company has been able to collect the said amount. If the bill is not collected for any reason that is not caused by the company It shall be deemed that the Warrant Holder intends to cancel the exercise of such right and the Company agrees that it shall be regarded as the termination of the exercise request. It shall be deemed that the right to purchase ordinary shares under such warrants is no longer expired.

Remark : The warrant holders who wish to exercise their rights to purchase ordinary shares will be responsible for all tax and/or stamp duty expenses (if any) in accordance with the provisions of the Revenue Code regarding stamp duty category or regulations or other relevant laws or enforce the exercise of rights to purchase ordinary shares under the warrants (if any).

2. Wire transfer to the following account and present the evidence of such payment

Bank Name THE : SIAM COMERCIAL BANK PUBLIC COMPANY LIMITED

Account Name : “Global Consumer Public Company Limited”

Branch : Soi Thonglor

Type of Account : Savings Account

Account Number : 439-009686-2