



NOTIFICATION OF THE INTENTION TO EXERCISE WARRANTS NO.5 (PYLON-W1) OF
PYLON PUBLIC COMPANY LIMITED
Exercise Ratio of 1 Warrant to 1.25 Ordinary Share at Exercise Price of Baht 1.76 Per Share

Date to notify the intention to exercise

Warrant Holder registration No.

To The Board of Director of PYLON PUBLIC COMPANY LIMITED

Name (Mr./ Mrs./ Miss/ Juristic Person).....Date of Birth.....NationalityAddress No.....

Soi.....Road.....Sub-District.....District.....Province.....

Postal Code.....Telephone.....Country.....Tax ID No.....Type of Tax Planning Tax not be deducted Tax to be deducted

Please specify type of subscriber and attach the evidence with certified true copy

- Thai Individual ID Card No.
- Alien Individual Alien Card/ Passport/ ID Card No.
- Thai Juristic Entity Company Registration No.
- Alien Juristic Person Company Registration No./ Tax ID No.

Being the warrant holder of the Company, I hereby intend to exercise the right to purchase the ordinary shares of the Company as follows:

Number of the warrants to be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total payment (Baht)	Total Payment (in Words)
		1.76		

I herewith submit the payment of the ordinary shares by

- Cheque Draft Cashier's Cheque Bank Payment Order Cheque No.....Date.....Bank.....Branch.....
That can be cashed in the Bangkok Metropolitan area payable to "Pylon Public Company Limited for Rights Warrant subscription and exercise"
- Cash/Cash Deposits to current account named "Pylon Public Company Limited for Rights Warrant subscription and exercise" Account No. 718 258 5631, Kasikornbank Public Company Limited, Ratchadapisek (Sukhumvit-Rama IV) Branch I herewith submit the copy of pay-in slip together with this Notification

I have delivered the warrant certificate or Slip certificate and I will receive the part of warrants which are not exercised (if any) as follows:

Warrant Certificate or Slip Certificate		Number of the Warrant Not to be Exercised (If any) (Units)
No.	Units	

Method of receiving the warrants which are not exercised (if any)

- Issue the warrant certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign.....TSD member No.....to deposit the said warrants with Thailand Securities Depository Co., Ltd. for my securities trading account number.....maintained with that TSD member
- Issue the warrant certificate in my name I hereby agree to assign the Company to deliver the said warrant certificates to me at the address appeared in the record of the TSD by registered post within 14 days after the exercise date.
- Issue the warrant certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said warrants with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me (the withdraw of the securities is subject to a transaction fee)

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

- Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign.....TSD member no.....to deposit the said shares with Thailand Securities Depository Co., Ltd. for my securities trading account number.....maintained with that TSD member
- Issue the share certificate in my name I hereby agree to assign the Company to deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 14 days after the exercise date.
- Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said shares with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me (the withdraw of the securities is subject to a transaction fee)

I hereby undertake to purchase the purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed Warrant Holder
(.....)

Receipt of the Notification of the Intention to Exercise Warrants of Jay Mart Public Company Limited (The warrant holder please fill this part)

Notification No.

Pylon Public Company Limited received payment from (Warrant holder's name).....who agrees to exercise in the warrants of the Company by delivering warrant certificate in the name of.....units which are intended to be exercised in the number of.....units, with total payment of.....Baht with the warrants not to be exercised in the number of.....units

Paid by Cash/Cash Deposit Cheque Draft Bill of Exchange Bank Payment order Cheque No.....Date.....Bank.....Branch.....

If the warrant holder is allotted the said ordinary shares, the warrant holder agrees to proceed as follows:

- Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign TSD member No.....to deposit them for trading account no.....
- Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit for the Company's account number 600 for me.
- Deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 14 days after the exercise date

Method of receiving the warrants which are not exercised (if any)

- Issue the warrant certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign TSD member No.....to deposit them for trading account no.....
- Issue the warrant certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said warrants with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me.
- Deliver the said warrant certificates to me at the address appeared in the record of the TSD by registered post within 14 days after the exercise date

Authorized Officer
(.....)