

March 10, 2017

Subject : Schedule of No.7 exercise of warrant to purchase ordinary shares of JMT Network Services Public Company Limited No.1 (JMT-W1)

To : President  
The Stock Exchange of Thailand

As JMT Network Services Public Company Limited (“Company”) issued and offered warrant to purchase ordinary shares of Company No.1 (“JMT-W1”) in the amount of 73,999,545 units free of charge to the shareholders of the Company in proportion to their respective shareholdings at the ratio of 5 ordinary shares to 1 warrant whose names appear in the shareholders register of the Company on 18 June 2015 (Record Date) and compiled the list of shareholders pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by book closure method to be on 19 June 2015.

The Company would like to inform the schedule of No. 7 exercise which is 31 March 2017 with the details as follows:

**1. Exercise Ratio and Exercise Price**

1 unit of JMT-W1 for 1 ordinary share

Exercise price is 18 Baht per share

**2. Period of notification of the intention to exercise**

22 March 2017 – 30 March 2017 (Only business day) during 9:00 a.m.–15:00 p.m.

**3. Place to exercise**

Investor Relation Department

JMT Network Services Public Company Limited

7th Floor, JMART Building, 325/7 Ramkamhaeng Road, Saphan Soong Sub-District, Saphan Soon District, Bangkok 10240

Tel: 02-308-8152 and 02-308-8196 Fax: 02-308-8068

**4. Exercise Procedure**

Holder who wishes to exercise must comply with the following procedure and submit the following document to place aforesaid.

- 4.1 A notification form for exercise of rights to purchase new ordinary shares that has been filled with complete clear and accurate information in every item and that form must be signed by Warrant Holder or authorized directors and affix the company seal (if any) for juristic person.

- 4.2 Warrant certificates or replacement warrant certificates of JMT-W1 as prescribed by the SET with the amount equal to or higher than the amount specified in the notification form for exercise of rights to purchase new ordinary shares.
- 4.3 The power-of-attorney authorizing another person to receive new warrant certificates for JMT-W1 which have not been exercised (in the case of partial exercise).
- 4.4 Document Required
- 1) Thai Natural Person Certified true copy of his/her valid identification card.
  - 2) Foreign Natural Person Certified true copy of his/her valid passport of alien certificate.
  - 3) The Juristic Person Copy of the affidavit of juristic person issued by the Ministry of Commerce or authorized department for the period no longer than 6 months before exercise date or as specified by warrant's registrar, certified by authorized director(s), together with certified documents according to 1) or 2) of such authorized director(s).
  - 4) Foreign Juristic Person Copy of company registrar documents issued by authorized government agency in the country in which the foreign juristic person is located, certified by notary public or authorized governmental agency, copy of memorandum of association and articles of association and certified such document by authorized director(s) together with certified documents according to 1) or 2) of such authorized director(s).
- 4.5 Holders of JMT-W1 must exercise in the amount not less than 100 shares and the number of units for exercise must be in full figure. Nevertheless, if holders of JMT-W1 have rights to purchase less than 100 shares, they must exercise to purchase ordinary shares of the Company totally at a single time.

5. Payment Method

The proceed shall be paid in the amount that specify in the notification form by way of money transfer to saving account name "JMT Network services Public Company Limited" account number 135-4-73000-2, Bangkok Bank Public Company Limited, Klongtun Branch or cheque or draft which can be collected at the account deduction office in Bangkok district within 1 day from the Exercise Date and pay to the order of "JMT Network services Public Company Limited" account number 135-4-73000-2 account type saving, Bangkok Bank Public Company Limited. Exercise shall be valid when Company has acknowledged receipt of the payment.

**Remark** The last payment date of cheques is March 27, 2017 and please bring them to us on March 27, 2017 before 10.00 a.m.

6. Holders are responsible for the payment of stamp duties or other tax (if any) arising from the exercise of JMT-W1.

If you need any further information, please contact place aforesaid in business day during 9:00 a.m. – 15:00 p.m.

Please be informed accordingly,

Sincerely Yours,

(Mr.Wongsakorn Kittitrakulkarn)

Company Secretary

JMT Network Services Public Company Limited