

J60/012

July 05, 2017

Re: Disclosure of the Notice of the Allocation of Newly Issued Ordinary Shares under General Mandate to Existing Shareholders in proportion to their respective shareholdings (Rights Offering) on the Company's website

To: President
The Stock Exchange of Thailand

Reference is made to the Extraordinary General Meeting of Shareholders of Jas Asset Public Company Limited (the "Company") No. 1/2017 held on 11 May 2017, which approved the capital increase and the allocation of newly issued ordinary shares of the Company under General Mandate. Thereafter, the Board of Directors' Meeting No. 4/2017 held on 9 June 2017, which approved the allocation of newly issued ordinary shares of the Company in the amount of not exceeding 110,564,180 shares at a par value of Baht 1.00 per share to the existing shareholders in proportion to their respective shareholdings (Rights Offering) under General Mandate at the offering price of Baht 2.00 per share at ratio of 3.35 existing ordinary share to 1 newly issued ordinary shares.

The Company would like to inform you that the Company has disclosed the Notice of the Allocation of Newly Issued Ordinary Shares under General Mandate to Existing Shareholders in proportion to their respective shareholdings (Rights Offering) on the Company's website at <http://www.jasasset.co.th/ir.html> since July 05, 2017

Please be informed accordingly,

Respectfully yours,



(Ms. Jutamas Aroonsawat)
Company Secretary